

Unitarian Universalist Congregation of Charlottesville
BOARD OF TRUSTEES MINUTES
May 28, 2025

Meeting hosted on Zoom at 6:30pm.

In attendance – Pam McIntire, Rev Tim Temerson, Achsah Carrier, Rev Leia Durland-Jones, Chris Little, Renee Brett, Bev Ryan, John Griffith

Absent – **Sylvie Semmelhack, Kay Frazier**

Guests – Ellie Syverud, Jimmy Gorham, Donna Redmond, Kim Grover, Linda and Frank Dukes, John Alexander and Diane Ober

I. Opening - (20 mins)

- Opening and Closing Words: Tammy Wilt
- Reporter: Achsah Carrier
- Time Keeper: Renee Brett
- Process Observer: Chris Little

Reporter To be done within a week of the board meeting. When you are the Board Reporter you can post your notes directly to the website with this link: <http://uucharlottesville.org/post> and someone from the communications team will review it and put it online. You can also send the text to communications@uucharlottesville.org and ask them to post to the website.

1. Opening Words -
2. Check-In: one to two minute check-in:
3. Acceptance of Agenda- electronically

MOTION: *** made the motion to Accept the agenda Pam made the motion and all accepted

4. Written Correspondence:
 - a. Communication about the Floors from Donna Redmond
 - b. Glenn Short Committee Report

II. Electronic Motions (1 minute)

1. Approval of the April minutes - Electronically
1. **Reports (20 min)** - Written reports can be found at the end of the minutes. *Votes mentioned in reports will be taken in the business portion of the meeting.*
2. **President's Report** (Oral)- Pam McIntire

3. **Vice President's Report** (Written) - Beverly Ryan
4. **Treasurer's Report** (Written) - Kay Frazier
5. **Lead Minister's Report** - (Oral) - Rev. Tim
 - a. Counting money at the church - 2 depositors work together to count the money and take the money to the bank. There are now 2 teams of depositors
 - b. End of semester meeting with Sin Barreres - It's doubled in size and the preschool is moving to UUCville next fall on Tuesdays and Thursdays.
 - c. Hired a new office assistant - Nash Ford and starts on Tuesday
6. **Minister of Faith Development's Report** (Oral) - Rev. Leia Durland-Jones
 - a. Wrapped up church school year and transitioning to summer program.
 - b. Grateful for coming of age and volunteers
 - c. Bridging service this Sunday (June 1) and 8 are bridging
7. **Membership Report** (Oral) - Rev. Tim Temerson
Membership stands at: 329 as of May 4th
8. **Board Liaison Reports**
 - Nom Committee: (Oral) John Griffith
 - Personnel Committee (Written and Oral) - Beverly Ryan
 - Communications Committee (Written and Oral) - Achsah Carrier
 - Website unexpectedly crashed - reason unknown. Person who has fixed it, hasn't sent a bill. He hasn't billed in the past, however, we want to be equitable.
 - Latest policy manual is not on the website. Will work with Jude to get it on the website.
 - Building Committee: Edgewood Lane Doors are coming in. They need to use the parlor while they are being readied for installation..

BREAK AND GRATITUDE CARDS (5 min) - Please think of people the Board should recognize for their recent contributions to our church community.

IV. Business (70 minutes)

- Brief committee on flooring options/Huja donation (10min)
 - Kim Grover gave an update they are choosing white with blue flecks for the color
 - Testing glue on the current floor to make sure there doesn't have asbestos on it as a precaution.
 - Kitchen flooring not being replaced at this time

- Mr Huja's estate contributed money to help pay for the floor replacement
- Emergency preparedness update - Donna Redmond (10min)
 - Started with 2015 draft that wasn't implemented and went to the UUA website to get other ideas
 - Comparing the 2015 draft with the UUA website suggestions to see what matches and what may need to be added
 - Who would be responsible for getting certain items completed
 - Laying out next steps
- Nominations for (5min)::
 - Volunteer Coordinators - Still need volunteers - we are looking for 2 people
 - Members for Community of Ministry - have 2 members already and looking for more
- General Assembly Delegate Approval - (5min)
 - 4 people :Kirsten Fritz, Susan Karlson and Alan Kindler and Wayne Arnason - Pam motioned for approval and unanimous approval.
- Mosaic Squad update (15min)
 - 50 people on Mosaic Squad list
 - Emails are limited to protest and protest trainings
 - Take action table and website being handled by Achsah Carrier
 - Protest 101 training by Indivisible- basics on attending a protest on 6/1/2025
 - Clergy Collective each Monday at Freedom Wall on the downtown mall 12:30-1pm until the beginning of September
 - Indivisible is holding other trainings from 6-8pm on Thursday. Starts with a potluck at Wesley Memorial Church
- Personnel Policy update (15 min) See attached Bev gave an update, all changes in RED. The last page was struck as it was a bit redundant. Struck out a part of the health insurance that wasn't allowed if they have insurance from another company as Federal Law doesn't allow it. Bev Ryan moved to accept, Renee Brett seconded and all approved the motion

- List of jobs for Congregational Meeting (10min)
 - Time Keeper: people get 2 minutes to chat - Chris Little
 - 2 people to sign in - Achsah Carrier and Bev Ryan, volunteered
 - People to collect ballots- Jimmy Gorham if needed.
 - Zoom monitor - Renee Brett, Rachel and John Griffith
 - Parliamentarian - Mike Mott to be asked
 - Minutes - Tammy Wilt
 - Treasury report- Kay Frazier
 - Nominations - Gayle

V. Review Agenda Items for Next Meeting (5 min)

VI. Closing Activities (5 min)

1. Process Review –
2. Things to do / communicate -
 - a. Ask Michael Mott about parliamentary
 - b. Gayle to be asked to present nominations
3. Closing Words

Dates to remember

Next UU Charlottesville Executive Board Meeting: June 5, 2025

Next UU Charlottesville Board Meeting: June 11, 2025, in person/potluck 6pm

Reports to the Board

President's Report to the Board, May, 2025

Submitted by, **Pam McIntire**, President

Vice President's Report to the Board: May 28, 2025

Vice President's Report to the Board, May 2025

Personnel Committee/Staffing:

The Personnel Policy Manual has been revised and will be presented to the Board for approval. Bob Brett facilitated advertisement and scheduling interviews for the office assistant position. Nash Ford was interviewed by Bob Brett, Sandra Schwartz, Rev Tim, and Bev Ryan. Nash's first day will be Tuesday June 3, and they will start at \$20 per hour. Nash's schedule will be Tues - Thurs 10am-3pm.

The Connie Cheetham Award Committee:

This year's award goes to Kay Frazier and Jude Bias. They were presented the award at the service on May 4, 2024.

Annual Reports:

Annual reports from this year are now on the web and available for the congregational meeting.

Submitted by, **Beverly Ryan**, Vice President

Treasurer's Report to the Board: May 28, 2025

There is a net operating revenue of \$32,914, meaning revenue exceeds expenditures through April. Expenses increase toward the end of the fiscal year, and revenues slow. The budget will tighten towards the end of the fiscal year. As in other years, ending the year with revenues exceeding expenditures is dependent on people honoring their pledges for the Fiscal Year.

The Statement of Financial Position and the Budget to Actual for the period through April 30, 2025, are included in the Board packet. To view the Financial Dashboard, click <https://uucharlottesville.org/financial-information/>

Planned Giving

We received a \$25,000 bequest from the Satyendra Huja Trust. Most of the bequest is dedicated to the Social Hall floor renovation.

Other Notes

- The Finance Committee approved the acceptance of a \$500 grant from the Community Climate Collaborative (C3). This grant is spearheaded by the Ministry for Earth and will be used to improve energy efficiency within our campus. The grant must be used by September 1, 2025.
- Budget Information Sessions: The first information session was held on May 4th as a round table discussion in the Social Hall. Two additional sessions are scheduled: May 25 in the Parlor and May 27th as a Zoom meeting.
- The Grounds Committee requested to use \$700 in Reserve funds to prune the Willow Oak outside of Summit House. The Finance Committee recommended using Summit House maintenance funds in the Adopted Budget rather than reserve funds. If the Summit House maintenance funds are already obligated then using the reserve funds was approved.

Glenn Short Committee Report

Included in this report is an accounting from the Glenn Short Committee on the use of the bequest from Glenn to renovate and repair the sanctuary and the older parts of the main building. The committee is hoping to complete their work in the near future with the installation of the Edgewood Lane doors and reusing the existing doors for the Parlor doors. The report is included as information and documentation of the committee's work. The Glenn Short Committee has done a tremendous and admiral job over the past several years in managing Glenn's bequest.

Submitted by: **Kay Frazier**, Treasurer

Lead Minister's Report to the Board: May 28, 2025 (oral)

Rev. Tim, Lead Minister

Minister of Faith Development's Report: May 28, 2025 (oral)

Rev. Leia, Minister of Faith Development

Membership Report for May 2, 2025

Membership as of May 4, 2025 329

Additions: 10

Drops:

Membership as of ____: ____

Respectfully submitted, **Rev Tim Temerson**

2025 Annual Report from the Glenn Short Trust Committee

During the 2024/25 fiscal year the foyer and Edgewood Lane hallway including the stairs to the second floor were painted and the roof leak was sealed. The Rugby Road doors were stripped, painted and repaired. The Chapin Garden door was prepped and painted. We sealed the new tile floors in the Edgewood Lane entrance and foyer. We have ordered wood doors and hardware to replace the present Edgewood Lane doors. We plan to use the old doors to replace the parlor doors. We have arranged for the new Edgewood Lane doors to be stained and finished and then installed when they arrive. We plan to replace the outside locks for the church building and to have the outside of the Parlor windows painted as soon as the doors are installed.

Commonwealth has paid the court ordered \$32,000 to reimburse us for the doors which we paid for and they did not deliver. We will have a total of \$24,647.54 in our account when the last Commonwealth payment of \$2000 is transferred to our account. We hope to spend it this summer, close the account and retire this committee this fall.

Sally Taylor, Chair Glenn Short Trust Committee

Unitarian Universalist Congregation of Charlottesville



Budget vs. Actuals This Fiscal Year through April 2025

	TOTAL			
	ACTUAL	BUDGET	OVER BUDGET	% OF BUDGET
Revenue				
3000 Non-Profit Revenue				
3100 Pledged Donations				
3110 Current Year Pledges	411,632.20	460,000.00	-48,367.80	89.49 %
3120 Prior Year Pledges	1,210.00	8,000.00	-6,790.00	15.13 %
3130 Pledge Match	12,022.50	15,270.00	-3,247.50	78.73 %
Total 3100 Pledged Donations	424,864.70	483,270.00	-58,405.30	87.91 %
3200 Non-Pledged Donations				
3210 Current Yr Unpledged Donations	7,576.65	10,000.00	-2,423.35	75.77 %
3220 Offering / Plate Cash	6,738.02	10,000.00	-3,261.98	67.38 %
Total 3200 Non-Pledged Donations	14,314.67	20,000.00	-5,685.33	71.57 %
Total 3000 Non-Profit Revenue	439,179.37	503,270.00	-64,090.63	87.27 %
3300 Fundraising Income				
3320 Fundraising Events				
3321 Auction - Fall	6,452.90	6,000.00	452.90	107.55 %
3322 Auction - Spring	607.14	5,500.00	-4,892.86	11.04 %
3323 Yard Sale	13,230.73	6,000.00	7,230.73	220.51 %
Total 3320 Fundraising Events	20,290.77	17,500.00	2,790.77	115.95 %
3330 Other Fundraising				
3314 RaiseRight Grocery Scrip Profit	724.40	2,500.00	-1,775.60	28.98 %
3314 RaiseRight Grocery Scrip Profit	760.87	1,000.00	-239.13	76.09 %
3331 Hospitality Contributions	208.30	200.00	8.30	104.15 %
Total 3330 Other Fundraising	1,693.57	3,700.00	-2,006.43	45.77 %
Total 3300 Fundraising Income	21,984.34	21,200.00	784.34	103.70 %
3500 Other Revenue				
3510 Building User Fees	21,015.00	22,000.00	-985.00	95.52 %
3520 Bank Interest	188.02	300.00	-111.98	62.67 %
3525 CD Interest	608.27		608.27	
Total 3520 Bank Interest	796.29	300.00	496.29	265.43 %
3530 Endowment Transfer		20,000.00	-20,000.00	
3540 Abrahamse Fund (Music)		774.00	-774.00	
3550 Bristol Fund (B & G)		3,259.00	-3,259.00	
3560 Cheetham Fund (RE)		826.00	-826.00	
3570 CEF Bond Income		908.00	-908.00	
3580 Transfer from Operating Reserve	15,000.00	15,000.00	0.00	100.00 %
3900 External Reimbursement Income	825.00		825.00	
Total 3500 Other Revenue	37,636.29	63,067.00	-25,430.71	59.68 %
Total Revenue	\$498,800.00	\$587,537.00	\$ -88,737.00	84.90 %
GROSS PROFIT	\$498,800.00	\$587,537.00	\$ -88,737.00	84.90 %
Expenditures				

	TOTAL			
	ACTUAL	BUDGET	OVER BUDGET	% OF BUDGET
4000 Payroll and Staff Expenses				
4200 Payroll - Wages	218,595.53	253,315.30	-34,719.77	86.29 %
4210 Payroll - Payment In Lieu of FICA	6,270.03	7,219.99	-949.96	86.84 %
4220 Payroll - Housing Non Taxable	41,653.00	47,086.72	-5,433.72	88.46 %
4300 Payroll - Benefits				
4310 Health Insurance	37,516.43	47,272.47	-9,756.04	79.36 %
4320 Dental Insurance	1,974.48	2,784.00	-809.52	70.92 %
4330 Life Insurance	1,822.72	2,523.38	-700.66	72.23 %
4340 Long Term Disability	2,569.49	3,905.24	-1,335.75	65.80 %
4350 Pension	21,462.19	30,040.20	-8,578.01	71.44 %
Total 4300 Payroll - Benefits	65,345.31	86,525.29	-21,179.98	75.52 %
4400 Payroll Taxes	12,498.30	15,760.05	-3,261.75	79.30 %
4500 Professional Expenses				
4501 Lead Minister Prof Expenses	1,045.58	4,000.00	-2,954.42	26.14 %
4502 Minister of Faith Development Prof Expenses	4,121.71	5,000.00	-878.29	82.43 %
4503 Dir of Admin and Finance Prof Expenses		1,500.00	-1,500.00	
4504 Dir of Music Prof Expenses		750.00	-750.00	
Total 4500 Professional Expenses	5,167.29	11,250.00	-6,082.71	45.93 %
4600 Media Production and Management 1099	2,999.00	7,725.00	-4,726.00	38.82 %
4601 Bookkeeping Contractor	2,362.50		2,362.50	
4700 Workers' Compensation Insurance	273.00	1,600.00	-1,327.00	17.06 %
4800 Payroll Processing Fees	5,403.14	5,000.00	403.14	108.06 %
4900 Sabbatical Reserve Fund		500.00	-500.00	
Total 4000 Payroll and Staff Expenses	360,567.10	435,982.35	-75,415.25	82.70 %
5000 Office/General Administrative Expenditures				
5100 Worship				
5110 Worship Service Expenses	72.18	900.00	-827.82	8.02 %
5140 Music Expenses	25.00	750.00	-725.00	3.33 %
5150 Pianist	3,070.00	3,500.00	-430.00	87.71 %
5160 Abrahamse Fund (Music) Expense	150.00	774.00	-624.00	19.38 %
5170 Instrument service	420.00	1,500.00	-1,080.00	28.00 %
Total 5100 Worship	3,737.18	7,424.00	-3,686.82	50.34 %
5200 Faith Development				
5201 RE Children & Youth	3,408.89	6,000.00	-2,591.11	56.81 %
5202 Young Adult Ministry	372.42	500.00	-127.58	74.48 %
5210 Women's Spirit		100.00	-100.00	
5601 Cheetham Fund Expense (RE)	600.00	826.00	-226.00	72.64 %
Total 5200 Faith Development	4,381.31	7,426.00	-3,044.69	59.00 %
5300 Beloved Community - Internal				
5302 Membership & Mem Tracking	358.56	500.00	-141.44	71.71 %
5303 Volunteer Relations		75.00	-75.00	
5304 Childcare	3,008.25	4,000.00	-991.75	75.21 %
Total 5300 Beloved Community - Internal	3,366.81	4,575.00	-1,208.19	73.59 %
5400 Faith Witness - External				
5404 UUA Annual Program Fund	5,000.00	5,000.00	0.00	100.00 %
5408 Justice Ministries	738.35	250.00	488.35	295.34 %
5411 Ministry for Earth	175.62	500.00	-324.38	35.12 %
Total 5400 Faith Witness - External	5,913.97	5,750.00	163.97	102.85 %

	TOTAL			
	ACTUAL	BUDGET	OVER BUDGET	% OF BUDGET
5500 Congregational Administration				
5500-00 Safety and Security	667.77	500.00	167.77	133.55 %
5502 Communications	1,265.80	1,600.00	-334.20	79.11 %
5505 Hospitality	1,527.57	2,000.00	-472.43	76.38 %
5513 Office Expense and Supplies				
5510 Cleaning Service	15,000.00	23,000.00	-8,000.00	65.22 %
5512 Cleaning Supplies	2,082.53	1,000.00	1,082.53	208.25 %
5512-00 COVID Safety Precautions	63.16		63.16	
5514 Trash/Supplies/Fire Extinguish		520.00	-520.00	
Total 5512 Cleaning Supplies	2,145.69	1,520.00	625.69	141.16 %
5513-00 Online Subscription Fees	4,284.18	6,000.00	-1,715.82	71.40 %
5513-01 Office Supplies	3,155.30	2,000.00	1,155.30	157.77 %
5515 Computer Maintenance/Upgrade	1,491.61	3,000.00	-1,508.39	49.72 %
5517 Photocopies and Printing	2,564.62	1,500.00	1,064.62	170.97 %
5521 Postage	848.48	700.00	148.48	121.21 %
Total 5513 Office Expense and Supplies	29,489.88	37,720.00	-8,230.12	78.18 %
5518 Financial Services Charges				
5518-01 Stripe Fees	278.99	500.00	-221.01	55.80 %
5518-02 BreezeCHMS Fees	2,423.10	2,900.00	-476.90	83.56 %
5518-03 Venmo Fees	403.18	600.00	-196.82	67.20 %
5519 Credit Card Fees	10.00	600.00	-590.00	1.67 %
5519-00 Bank Fees	69.19	250.00	-180.81	27.68 %
Total 5518 Financial Services Charges	3,184.46	4,850.00	-1,665.54	65.66 %
5523 Fund Raising Expense				
5522 Pledge Program Expense	451.15	300.00	151.15	150.38 %
5525 Other Fundraising Expense	806.23	300.00	506.23	268.74 %
Total 5523 Fund Raising Expense	1,257.38	600.00	657.38	209.56 %
5526 Property Tax and Stormwater Assessment	467.27	1,100.00	-632.73	42.48 %
5527 Multi-Peril Insurance	3,106.00	12,000.00	-8,894.00	25.88 %
5528 Accounting Fees	17.97	3,000.00	-2,982.03	0.60 %
5529 Legal Expense	1,205.84	500.00	705.84	241.17 %
5530 Contingency		2,000.00	-2,000.00	
5550 Buildings and Grounds				
5551 Main Building Maintenance Expenses	974.28	1,650.00	-675.72	59.05 %
5552 Buildings Contractual Maintenance	7,803.33	8,400.00	-596.67	92.90 %
Total 5551 Main Building Maintenance Expenses	8,777.61	10,050.00	-1,272.39	87.34 %
5553 Bristol Fund Expense (B&G)	3,259.00	3,259.00	0.00	100.00 %
5554 Summit House Maintenance Expenses	417.00	1,150.00	-733.00	36.26 %
5556 Grounds Contractual Services	7,980.00	7,800.00	180.00	102.31 %
5559 Gardens and Grounds Expenses	1,800.29	1,200.00	600.29	150.02 %
5561 Buildings Reserve	2,866.75	3,000.00	-133.25	95.56 %
Total 5550 Buildings and Grounds	25,100.65	26,459.00	-1,358.35	94.87 %
5580 Utilities				
5581 Telephone & Internet	5,141.31	3,600.00	1,541.31	142.81 %
5582 717 Main Bldg Gas, Water, & Sewer	3,357.25	4,000.00	-642.75	83.93 %
5583 717 Main Bldg Electricity	6,837.22	8,000.00	-1,162.78	85.47 %
5584 Summit Gas, Water & Sewer	1,369.45	350.00	1,019.45	391.27 %
5585 Summit House Electricity	2,552.09	3,000.00	-447.91	85.07 %

	TOTAL			
	ACTUAL	BUDGET	OVER BUDGET	% OF BUDGET
5586 Edgewood Lane Parking Lot Electricity	247.17	300.00	-52.83	82.39 %
5587 Trash and Recycling	1,123.58	1,480.00	-356.42	75.92 %
Total 5580 Utilities	20,828.07	20,730.00	-101.93	99.51 %
Total 5500 Congregational Administration	87,918.66	113,059.00	-25,140.34	77.76 %
5900 Debt Service				
5901 Other Debit Service Expenses		5,000.00	-5,000.00	
5902 CEF Bonds int Expense		4,859.00	-4,859.00	
5903 CEF Member Bonds Principal		908.00	-908.00	
Total 5900 Debt Service		10,767.00	-10,767.00	
Total 5000 Office/General Administrative Expenditures	105,317.93	149,001.00	-43,683.07	70.68 %
Total Expenditures	\$465,885.03	\$584,983.35	\$ -119,098.32	79.64 %
NET OPERATING REVENUE	\$32,914.97	\$2,553.65	\$30,361.32	1,288.94 %
Other Revenue				
8975 Unrealized Gain/Loss - UUCEF	177,778.16		177,778.16	
Total Other Revenue	\$177,778.16	\$0.00	\$177,778.16	0.00%
Other Expenditures				
5910 Endowment Withdrawal	29,000.00		29,000.00	
Total Other Expenditures	\$29,000.00	\$0.00	\$29,000.00	0.00%
NET OTHER REVENUE	\$148,778.16	\$0.00	\$148,778.16	0.00%
NET REVENUE	\$181,693.13	\$2,553.65	\$179,139.48	7,115.04 %

Personnel Policy Manual

For

THE UNITARIAN UNIVERSALIST CONGREGATION OF CHARLOTTESVILLE

717 Rugby Road
Charlottesville, Virginia, 22903

Date Adopted: ~~February 23, 2022~~[insert new date]
~~Benefits Section Revised July 28, 2021~~

DRAFT 5/12/2025

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WELCOME

Welcome to The Unitarian Universalist Congregation of Charlottesville. We are glad to have you as a member of our staff and hope you will enjoy working for the congregation and contributing to our liberal religious community.

Working together, we will help to ensure that the administrative, operational, and other needs of the congregation are met. This will support volunteer members of our congregation to do their work.

Please review the policies and procedures included in this Manual and sign and return the acknowledgement of receipt to the President of the Board of Trustees or Operations Manager (OM).

If you have any questions or suggestions concerning information in this Manual, please feel free to contact the Minister or their designee.

Again, welcome!

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CONGREGATION MISSION AND HISTORY

The Unitarian Universalist Congregation of Charlottesville is a congregation of the liberal tradition rooted in the heritage of Unitarian Universalism and dedicated to the belief that in every individual there are extraordinary possibilities. We are committed to the individual and collective pursuit of spiritual growth, social justice, and life-long religious education and understanding. We foster an open and free community in which we share our gifts, care for one another, and honor our differences. We seek to have a lasting influence on local, national, and global programs that promote equity and end oppression.

This Congregation is intentionally nondiscriminatory. Therefore, in its activities and practices, this Church welcomes and promotes the full participation of all persons of whatever race, ethnicity, creed, gender, ability and/or disability, affectional or sexual orientation, gender identification, age, economic status, or origin.

The Congregation is a self-governing body whose final authority is vested in the members of the congregation acting through a congregational meeting.

This Congregation belongs to and supports the Unitarian Universalist Association.

Mission Statement

The UU Congregation of Charlottesville builds community through love in action.

Together we cultivate a safe and welcoming place for all. Together we nurture mind, heart, body, and spirit.

Together we work for equity, justice, and peace for all people and the planet.

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In order to create the beloved community that we all desire for ourselves, we, the Unitarian Universalist Congregation of Charlottesville covenant to:

- Communicate with compassion and respect, especially when we disagree,
- Celebrate diversity and nurture our inclusivity,
- Embrace one another spiritually and emotionally,
- Promote social justice within our congregation and the larger community,
- Generously support the ministries of the church with time, money, and enthusiasm, and
- When we have fallen short, lovingly call each other back into covenant.

Our congregation began as the Jefferson Unitarian Society in 1943. The cornerstone of our building was laid in 1950. For centuries before us, this land has been the dwelling place of the Monacan people. Later this was the location of plantations worked on by enslaved African Americans. We honor all those who dwell here before and all those whose lives led to this gathering as a community of memory and hope.

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Jefferson Unitarian Society (1943)

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Thomas Jefferson Unitarian Society (1944)
Thomas Jefferson Unitarian Church (1946)
Thomas Jefferson Memorial Unitarian Church (1959)
Thomas Jefferson Memorial Church, Unitarian Universalist (1981)
Unitarian Universalist Congregation of Charlottesville (2021)

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ABOUT THIS MANUAL

This Manual has been prepared to help you understand some of the policies and procedures of The Unitarian Universalist Congregation of Charlottesville (referred to herein as "Employer", "UUCville", or "Congregation"). You should familiarize yourself with the content of this Manual as it provides basic information about our expectations, policies, procedures, and benefits. Nothing in this Manual is intended to create or creates an employment agreement, express or implied, or a contract that employment or any benefit will be continued for any period of time.

Since every situation cannot be anticipated, this Manual provides a general overview only. In applying the policies and procedures in this Manual, the Congregation will take into consideration the specific facts and circumstances of each situation.

All employees are hired on an *at-will* basis unless stated otherwise in a written individual employment agreement signed by the President of the Congregation's Board. This means that the employee may terminate the employment relationship at any time, for any reason, with or without notice, and the Congregation retains the same right.

As a progressive and evolving organization which must respond to operating needs and other circumstances, changes and modifications in policies, procedures, and benefits will be made from time to time. This Manual replaces all previous personnel policy manuals or handbooks and any inconsistent policies.

If you have any questions or comments about this Manual, or if you need more information, please ask your Supervisor/Minister, or officer of the Board. –Your comments and suggestions are encouraged.

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DIVERSITY AND INCLUSION

EQUAL EMPLOYMENT OPPORTUNITY

Unitarian Universalist principles affirm the inherent worth of each human being, and commit to working towards justice, equity, and compassion in human relations. The Congregation believes that policies advancing diversity, equity and inclusion are essential in creating social change which responds to historical and current practices of discrimination. Additionally, we believe that significant diversity among our staff makes for a richer, more dynamic organization. Our Congregation is committed to addressing the systemic prejudices and biases found within all parts of society by, among other things, working to ensure that all staff are trained to understand, welcome, and better serve a multiracial, multiethnic, increasingly diverse community and enhance the ability of each individual to live our values of justice, equity, and interdependence.

The Congregation affirms its commitment to inclusion and equal employment opportunity for all individuals. Decisions about recruiting, hiring, training, promotions, compensation, benefits, and all similar employment decisions will be made in compliance with all federal, state, and local laws and without regard to race, color, religion, sex, sexual orientation, gender identity, national origin, age, disability, veteran status, genetic information, or any other classification protected by law. The Congregation may consider religion in the hiring and terms and conditions of employment of certain positions. Any discrimination in the workplace based upon any protected status/classification is illegal and against policy.

Retaliation against individuals who make a claim of discrimination or participate in the investigation of such a claim is prohibited and will not be tolerated. Prohibited retaliation includes shunning and avoiding an individual who reports harassment, discrimination, or retaliation; express or implied threats or intimidation intended to prevent or inhibit an individual from reporting harassment, discrimination, retaliation; or denying employment benefits because an applicant or employee reported harassment, discrimination or retaliation or participating in the reporting and investigation process.

Employees who have questions about discrimination, harassment, or retaliation in the workplace, or who believe this policy has been violated, should report their concerns immediately to their Supervisor/Minister, or a Board officer.

HARASSMENT

Harassment of any kind has no place in the workplace. The Congregation is committed to promoting an environment that is professional and respectful. Any harassment regarding race, color, religion, age, sex, sexual orientation, gender identity, national origin, disability, or any other protected status will not be tolerated. Our Congregation expects all employees to conduct themselves in a professional manner with concern and respect for their colleagues, congregational members, and others served by the congregation. Similarly, we expect all

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employees to be free from harassment from congregational members and others encountered while serving our congregation. Harassment by anyone in the workplace is unlawful.

Harassment includes verbal or physical conduct which may offend, denigrate, or belittle any person because of or due to any of the characteristics described above. Such conduct includes pictures, jokes, comments, epithets, innuendoes, name-calling, or any other behavior which creates an environment that is derogatory, intimidating, hostile or offensive to anyone.

Conduct prohibited by these policies is unacceptable in the workplace, and in any work-related setting or event outside the workplace, such as congregation meetings, social events, and any other Congregation related activity. Any employee who believes that they have been harassed by another employee, Supervisor/Minister, a congregant, or any other person who the employee encounters in the course of employment should report that conduct immediately to their Supervisor/Minister or officer of the Board. If the report or complaint involves the Supervisor/Minister, or if the Supervisor/Minister is unavailable, the individual making the complaint or the individual receiving the report or complaint should immediately report the complaint to an officer of the Board. The UUA Ministries and Faith Development Staff Group is available to assist with complaints involving ministers.

SEXUAL HARASSMENT¹²

While all types of harassment are prohibited, sexual harassment requires particular attention. Unwelcome sexual advances, requests for sexual favors, and other verbal or physical conduct of a sexual nature constitute sexual harassment when:

- submission to the conduct is made either explicitly or implicitly a term or condition of employment.
- submission to or rejection of such conduct is used as a factor in employment decisions affecting an individual; or
- the conduct unreasonably interferes with an individual's employment or creates an intimidating, hostile, or offensive employment environment.

Some examples of conduct which may constitute sexual harassment, depending on the circumstances, include but are not limited to, the following:

- Unwelcome sexual advances, whether or not it involves physical touching; sexual assault or coerced sexual acts.
- Requests for sexual favors in exchange for actual or promised benefits such as a favorable

¹ **Sexual Harassment:** Here is a link to an article on sexual harassment and what to do about it in the workplace - <http://employment.findlaw.com/employment-discrimination/sexual-harassment-at-work.html>.

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review, salary increases, promotions, or other benefits.

- Unwelcome suggestions regarding, or invitations to, social engagements or social events.
- Any indication expressed or implied, that any aspect of employment conditions, depends or may depend on the granting of sexual favors or on a willingness to accept or tolerate conduct or communication of a sexual nature.
- Unwelcome or coerced physical proximity or physical contact which is of a sexual nature or sexually motivated.
- Use of offensive or demeaning terms which have a sexual connotation.
- Inappropriate remarks of a sexual nature.
- Sexual gestures, suggestive comments, sexually insulting comments, epithets, jokes or name-calling; written or verbal references about sexual conduct.
- Communication or displaying sexually suggestive objects, pictures, cartoons or computer Web sites in writing, electronically or verbally.
- Sex stereotyping, such as when the conduct or traits are considered inappropriate simply because they may not conform to other people's ideas or perceptions about how individuals of a particular sex should act or look; or
- Hostile actions taken against an individual because of that individual's sex, sexual orientation, or gender identity, such as interfering with an individual's work area, equipment, or ability to do their job, name-calling, etc.

Any employee who believes they have been sexually harassed by another employee, a Supervisor/Minister, or any other person encountered in the course of employment, including a congregant, should report that conduct immediately to their Supervisor/Minister or a Board officer. If the report or complaint involves the Supervisor/Minister, or if the Supervisor/Minister is unavailable, the individual receiving the report or complaint should immediately report it to an officer of the Board.

Every complaint or report of sexual harassment will be promptly investigated. Although investigations will be conducted with as much sensitivity and confidentiality as possible, investigative information will be communicated as appropriate to those with a need to know. If the investigation indicates that a violation of this policy may have occurred, timely and appropriate action will be taken.

Retaliation or reprisal against employees who report sexual harassment claims is prohibited and will not be tolerated. Any violation of this policy will be treated as a serious matter and will result in disciplinary action, up to and including termination.

PROCEDURE/RESOLUTION OF EMPLOYEE COMPLAINT

The Congregation takes allegations of discrimination and/or harassment seriously. If you believe you have been discriminated against by another employee, a Supervisor/Minister, or any other person encountered in the course of employment, you should take the following steps:

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- The employee should communicate immediately with their Supervisor/Minister. If the report or complaint involves your Supervisor/Minister, the complainant should immediately report it to an officer of the Board. You may be asked to put your complaint in writing.
- If the complaint cannot be resolved at the level of the Supervisor/Minister it must be written down, dated, and signed by the complainant. The ~~Congregation Board of Trustees~~ may appoint an Ad Hoc Committee or the Personnel Committee to advise the employee. At this point the complaint becomes a grievance, and any further attempts at resolution must be recorded in writing.
- An investigation will then be initiated, and evidence will be gathered. The investigation will normally include an interview of the employee, the accused, and any relevant witnesses. The Ad Hoc Committee or Personnel Committee will investigate and respond to the grievance within 21 days, discussing the alleged grievance with all involved parties. They will draft a written document which:
 - Identifies the issues
 - Summarizes relevant information
 - Reviews the facts
 - The Committee will make every attempt to resolve the grievance. An outside mediator or the use of arbitration may be used to aid in the resolution of the grievance.
 - A grievance filed by an employee will be kept confidential. Only those parties involved in the grievance process may discuss the grievance and only within the grievance process itself.
 - The Minister or Congregation Board's President shall then take appropriate action. The complainant should be notified that appropriate action has been taken.
 - If either the complainant or the alleged harasser objects to the resolution, they may seek a review by the Congregation's Board. The resolution recommended by the Board will be binding upon the Congregation and the employee.
 - Any individual identified to have a conflict of interest with any parties involved in the grievance will be ineligible to be involved in the grievance process.

ACCOMMODATIONS OF DISABILITY

The Congregation provides reasonable accommodations to enable an individual with a disability to perform the essential functions of their job in compliance with state and federal law.

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If an employee is unable, or finds it difficult, to perform all the functions of their job due to a disability, they should inform their Supervisor/Minister about the disability and discuss the type and nature of any assistance or adjustment that would enable the employee to perform the essential functions of the job.

In most cases, the Congregation will need medical documentation of the disability and of possible accommodations. The Congregation may also need regular discussions with the employee to determine what, if any, accommodations are appropriate, the employee's continuing need for accommodations and the effectiveness of the accommodations provided.

CATEGORIES OF EMPLOYMENT

Full-Time: An employee who regularly works ~~the Congregational year or~~ 12 months of continuous full-time service at 40 hours or more per week is considered a full-time employee.

Part-Time: An employee who is scheduled to work at least 10 hours but less than 40 hours per week for ~~either the Congregational year or~~ 12 months is considered a part-time employee. Part-time employees are eligible for benefits according to the benefit plan descriptions in this Manual.

Casual/Temporary Employee: An employee who works full or part-time for a specific time period, including during peak or seasonal periods, for specific projects, to fill in for an absent regular employee, or for other reasons for a limited period of time is considered a casual/temporary employee. Regardless of whether an employee is scheduled to work for a limited period of time the employee will be considered "at-will." Casual/Temporary employees are entitled to benefits consistent with the provisions of benefit plans offered by the Congregation or as required by law.

FLSA DEFINITIONS

Employees are also categorized as either **Non-Exempt** or **Exempt** for purposes of the minimum wage and overtime provisions of the Fair Labor Standards Act ("FLSA").

Non-Exempt Employees are compensated based on the number of hours worked each workweek and are entitled to be paid the minimum wage and overtime for hours worked over 40 in a workweek.

Exempt Employees, who are employed in an executive, administrative, or professional position which meet certain requirements, are paid on a salary basis, and are exempt from the minimum wage and overtime provisions of the FLSA.

Ministerial Exception: Ministers, and other employees who perform "essential religious duties," are exempt from FLSA requirements under the ministerial exception (sometimes called the ecclesiastical exemption). Under this exemption, other employees, such as religious educators or

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music directors, might be classified as exempt depending upon their specific responsibilities. Unlike the FLSA exemptions, the ministerial exception is dependent only on responsibilities, not salary.

HIRING PROCEDURES

Upon commencement of employment, each staff member will receive an Offer-Letter/Letter of Agreement, a copy of the Personnel Policy Manual, the Congregation Bylaws, and the job description.

JOB DESCRIPTIONS

Job descriptions are reviewed at a minimum of every three years and updated as needed by the Personnel Committee with input from the supervisor and Minister. Revisions to job descriptions may be proposed by the employee or supervisor, reviewed by the Personnel Committee for consistency with this Manual, returned to the initiator for revisions, and sent to the Minister-supervisor for approval.

OFFER-LETTERS OF AGREEMENT

The terms of employment of employees (not including the Ministers) shall be proposed by the appropriate committees with input from the supervisor(s) of that position, reviewed by the Personnel Committee/supervisor working with the Personnel Committee and other relevant committees as needed, approved by the Board, and recorded in an Offer-Letter/Letter of Agreement.

Each Offer-Letter shall include starting salary, job title, and any negotiated conditions of employment. A job description should be included with the Offer-Letter. Offer-Letters should be updated as needed or when there are changes in terms of employment other than salary.

The employee or the supervisor can propose revisions to Offer-Letters of Agreement. Revisions shall be reviewed by the Personnel Committee for consistency with this Manual, returned to the initiator for approval and review and sent by the Personnel Committee to the Board for approval.

ORIENTATION

All employees except the Minister are provided with a six-month orientation, which includes a 90-day probationary period, during which they may be terminated with or without cause. An employee who is retained after their orientation period remains an employee at will. Either

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the Church or the employee may still terminate the relationship at any time, for any reason, or for no reason.

Your Supervisor/Minister or a designated congregational leader will introduce you to your co-workers and orient you to your work area and job responsibilities. In most cases, a written job description has been prepared that contains a summary of duties and responsibilities. Of course, it is impossible to list or to describe all the duties of a particular job. Moreover, from time to time, changes in jobs will occur to reflect temporary or long-term changes in staffing or operational needs. Please keep in mind that your Supervisor/Minister has the authority to assign duties, responsibilities, or functions to you even though the duties have not been yours in the past or are not specifically mentioned in your job description. Formal training should be documented and kept in the personnel file.

At the end of the six-month orientation period the supervisor will conduct a written and in-person evaluation. The Personnel Committee will review the evaluation with the supervisor ~~and make a recommendation regarding ongoing employment status at UU-ville. Pending the decision of the Supervisor the employee may become a regular employee, may be terminated, or the orientation period may be extended for an additional 6 months with an evaluation at its completion.~~

EMPLOYMENT AUTHORIZATION

Federal law requires that prospective employees must show proof of eligibility to work in the United States by completing Form I-9 within 3 days of time of hire. When applicable, employees must provide an original document or documents to the employee's Supervisor, Minister, or ~~Director of Administration and Finance Operations Manager (OM)~~ that establishes identity and employment eligibility from the date employment begins.

WORK SCHEDULES AND PAY

HOURS OF WORK

Your Supervisor/Minister will establish individual work schedules, which may change from time to time based on the needs of the Congregation and at the discretion of the Supervisor/Minister. Attendance at meetings outside of established work schedules at the request of the employee's Supervisor/Minister will be considered time worked. Employees may occasionally be required to attend staff retreats or off-site events which are relevant to their positions.

EMERGENCY CLOSURES

The ~~Senior Staff Ministers~~ determines the need for emergency closure of the church based on current conditions, including local school closings. All employees scheduled to work on that day have the option to either work from home, use personal leave, or take an unpaid day off.

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At the discretion of the Lead Minister, a paid day off may be offered to staff for short term closures. Should church offices remain open and the employee determines that it is not safe to travel to work, or must stay home with children, the employee may choose to work from home, use personal leave, or take an unpaid day off.

MEAL AND BREAK PERIODS

Employees are encouraged to take a 10-minute break for each 4-hour work period. Such breaks are paid but may not be accumulated or added to the end of the day to shorten the workday. Employees working more than a 6-hour period are required to take a 30-minute unpaid meal break. The time of meal and break periods will be scheduled at the discretion of the Supervisor/Minister. Employees should not perform any work during their meal period. For non-exempt employees, any time worked during meal breaks is compensable, including time they need to be available for work (e.g., to answer phone or door). As with breaks, the 30-minute unpaid meal period may not be accumulated or used to shorten the workday.

TIMEKEEPING AND OVERTIME

Non-exempt employees must submit a written record of their time worked on a weekly basis, consistent with the recordkeeping provisions of the Fair Labor Standards Act ("FLSA") and state law.

From time to time, employees may be required to work in excess of their regularly scheduled hours. **Compensatory time off as a substitute for pay for more than 40 hours of work by a non-exempt employee is not allowed by federal law for private sector employees.** Any time worked by a non-exempt employee in excess of 40 hours in a work week will be overtime (paid at 150% of regular hourly wages) which must be approved in advance. Paid holidays, sick days, vacation days, or any other paid time off does not count as time worked for purposes of calculating overtime. Non-exempt employees will be paid time and one half for all hours over 40 in a workweek. Exempt employees do not receive overtime pay when working in excess of 40 hours.

PAY AND PAYROLL DEDUCTIONS

The Unitarian Universalist Congregation of Charlottesville practices the values of our faith within our walls by prioritizing our staff compensation and providing access to high quality benefits.

We are committed to offering our employees equitable and competitive wages and salaries commensurate with our resources, and our values as Unitarian Universalists – in particular, the values of equity, transparency, and economic justice. Our compensation policies and practices utilize the UUA salary recommendations, with a goal of ensuring all employees are receiving at least the minimum recommended salary and have reached the midpoint of the salary range after 5 years of experience.

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Salary recommendations are developed every year by the Personnel Committee and Finance Committee utilizing UUA guidelines ~~which include a Cost-of-Living raise when appropriate~~. The Finance Committee then works with the Board ~~to develop a budget recommendation for Congregational approval~~ for approval of the salary recommendations as part of the annual budget, before the budget is presented to the congregation for approval.

Deductions made from employees' wages are reflected on a pay stub. Federal law requires deductions from pay for income tax, Social Security, and Medicare. Other deductions may include state and/or local taxes or wage garnishments. Some deductions, such as voluntary retirement contributions, or medical or other benefit cost-sharing, are optional and are made only if the employee has authorized the deduction. Paychecks and pay stubs should be reviewed when they are received. If an employee believes a mistake has occurred, or if there are any questions, the employee's Supervisor/Minister should be contacted immediately.

Employees are paid every other week on Thursday ~~for the preceding two-week pay period, which ends the Sunday before payday~~. Employees who are paid hourly must record their hours in the payroll company's online timesheet. Your pay will be paid by check and available on payday. You may have your pay electronically deposited into your checking account each pay period by authorizing direct deposit and providing required information to the DAFOM.

CORRECTIONS OF ERRORS IN PAY

It is the Congregation's policy to comply with federal and state laws governing payment of wages, and the Congregation makes every effort to ensure employees are paid correctly. Occasionally, however, mistakes may happen. When mistakes occur, employees should call them to the attention of the DAFOM. The Congregation will promptly investigate the issue and make any corrections necessary.

PERSONNEL INFORMATION AND FILES

It is very important that employees keep up to date all the information provided to the Congregation at the time of hire and as requested from time to time. This information is essential for many purposes, including benefit administration, mailing information to the employee's home, and contacting friends or family in case of emergency. Please notify the Congregation administrator promptly of any changes in:

- Address and telephone number
- Marital status (including legal separation)
- Legal change in employee's name
- Changes to hours or salary
- Dependents

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- Changes in beneficiaries
- Person to notify in case of emergency
- Any relevant changes in licensing or education

The Congregation maintains a personnel file for each employee that contains new hire paperwork, performance reviews, and other documents related to the Employee's employment. These files are kept in a locked cabinet in the Congregation's office. The Congregation will not provide information from your personnel file in response to outside requests without your express, written consent, or in response to proper legal process.

An employee is allowed to write their response to any document added to the file. Employees may review and copy the contents of their file in the presence of a Congregation's representative at a mutually agreed upon time but may not remove documents from the file. Employees who feel any file material is incomplete, inaccurate, or irrelevant may submit a written request to the Senior Minister or Board President that the file be revised accordingly. If the request is not granted, the employee may place a written statement of disagreement in the file and/or pursue the matter further using the Resolution of Employee Complaint Procedure.

POLICIES APPLICABLE TO EMPLOYMENT

ABSENTEEISM AND TARDINESS

Each employee is expected to maintain good attendance and to report to work on time. Absence and lateness hinder the effectiveness of our work and must be kept to a minimum. Excessive absenteeism or repeated tardiness may result in discipline up to and including termination of employment.

Personal appointments should be scheduled before or after work hours, if possible. All scheduled absences must be approved in advance by the Supervisor/Minister. Employees who are unable to report to work at their scheduled time must ea@contact their Supervisor/Minister as soon as possible to report the absence and the expected time of return to work. Employees must call in each day they are absent, unless otherwise authorized by their Supervisor/Minister. The Supervisor/Minister must approve an employee's absence or late arrival, however, the notification and approval of a particular absence by a Supervisor/Minister does not insulate an employee from a review of the total number of absences or late arrivals in any given period of time.

Unscheduled absences (such as returning late from lunch or leaving work before the end of the workday) must be approved by the employee's Supervisor/Minister. If the employee expects to be absent the following day, they should inform the Supervisor/Minister of that fact at the same

time. Any employee who fails to report to work without notice for three or more consecutive days will be considered to have voluntarily terminated employment, effective immediately.

PROFESSIONAL ATTIRE AND CONDUCT

Employees should maintain a professional appearance that is appropriate to their position and the Congregation. Name badges should be worn when employees are on duty on Sunday or at major congregational events.

ALCOHOL AND ILLEGAL DRUGS

The Congregation maintains a drug-free workplace. The use, possession, or distribution of any illegal drug (or prescription drugs not being taken or possessed according to medical direction) on Congregation premises or property is prohibited. Under no circumstances may an employee appear at work while intoxicated or under the influence of illegal non-prescription drugs or alcohol or smelling of alcohol. Improper use of prescription drugs is also prohibited. A violation of this policy may be grounds for immediate disciplinary action up to and including termination.

The Congregation recognizes that responsible consumption of alcohol might be acceptable at occasional functions, but generally, the workplace is alcohol-free. On such an occasion, all employees are expected to uphold an atmosphere of professionalism and respect for those who choose not to participate. Any staff function at which alcohol is served must first be cleared with the Supervisor/Minister. It is expected that employees consuming alcohol on the premises do so in moderation and in the spirit of maintaining a safe and comfortable environment for all.

SMOKING

The Congregation is a smoke-free workplace. Smoking and vaping is not allowed anywhere on Congregation property, both inside and outside the Congregation building.

CONFIDENTIALITY

Employees may have access to confidential information about the Congregation, including but not limited to information about members, friends, or other staff members. Such information must remain confidential and may not be released, removed from the Congregation's premises, copied, transmitted or in any other way used for any purpose by employees outside the scope of their employment. ~~Employees may give out to church members and friends of the church information traditionally found in the church directory and bulletin including phone numbers, addresses, email addresses and leadership positions, unless such member or friend has placed restrictions upon the dissemination of their information:~~

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Employees have the right to use and share information about their personal wages and benefits. All requests for information concerning past or present employees received from organizations or individuals should be directed to the Supervisor/Minister.

COMPUTERS, INTERNET, EMAIL AND OTHER RESOURCES

The Congregation provides a wide variety of communication tools and resources to employees for use in running day-to-day business activities. Whether it is the telephone, voice mail, fax, scanner, internet, intranet, e-mail, text messaging, or any other Congregation provided technology, use should be reserved for legitimate business use and not for more than incidental personal use.

All communication using tools provided by the Congregation or used for Congregation related business should be handled in a professional and respectful manner. Inappropriate use includes, but is not limited to:

- transmitting obscene, harassing, offensive or unprofessional messages.
- accessing, displaying, downloading, "liking" or distributing any offensive or inappropriate messages including those containing racial slurs, sexual connotations or offensive comments about race, color, religion, sex, sexual orientation, gender identity, national origin, age, disability, or any other classification protected by law.
- transmitting any of the Congregation's confidential or proprietary information, including member/friend data or other materials covered by the Congregation's confidentiality policy.
- accessing another employee's personal file of mail messages without express permission.

The Congregation reserves the right to monitor and review the content of employee e-mails or the use of the Internet at any time. Employees should not consider their Internet usage or e-mail communications to be private. Personal passwords are not an assurance of confidentiality, and the Internet itself is not secure.

All materials, information and software created, transmitted, downloaded, or stored on the Congregation's computer system are the property of the Congregation and may be reviewed and inspected at the Congregation's discretion.

Any software or other material downloaded onto the Congregation's computers may be used only in ways consistent with the licenses and copyrights of the vendors, authors, or owners of the material. Prior written authorization from the Supervisor/Minister is required before introducing any software into the Congregation's computer system.

Only authorized staff members may communicate on the Internet on behalf of the Congregation. Any account established on behalf of the Congregation must be authorized with all access information, including passwords, communicated to, and maintained by the Congregation.

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Employees may not express opinions or personal views that could be construed as being those of the Congregation.

With prior authorization from the Supervisor/Minister, employees may use their own personal electronic devices (computers, tablets, phones, etc.) for ~~work-related~~work-related purposes provided the devices have appropriate security software and the employee agrees to follow appropriate data protection and back up practices. Any files or software belonging to the Congregation may only be downloaded and used for Congregation related work provided the employee is given express written permission from the Congregation, and proper documentation is maintained regarding the files downloaded in the event that future retrieval is required. In addition, upon employment termination for any reason, the employee agrees to give the Congregation access to any personal electronic devices and passwords, to allow the Congregation to retrieve and/or delete all Congregation files and documents from them. In the event that the Congregation does not request such access, then the employee agrees promptly to return, to the extent practicable, and to delete any and all Congregation related documents and copies thereof from any such devices or backups.

The employee is responsible for any maintenance, repair, or replacement of a personal device required or used, irrespective of the amount of work usage or the cause of the damage unless agreed to in writing by the Congregation. However, the employee must provide the Congregation with immediate notice should a personal device containing Congregation software or files be lost or stolen.

TELEWORK POLICY

Definition: Telework means to work off-site. Productivity and work quality must be consistent with in-office work standards.

UUCville supports telework for staff in order to balance congregational needs with staff workload and productivity. Teleworking must be approved by the supervisor.

Teleworking employees must be available by phone and email during working hours on every telework day.

Telework Space and Equipment:

Employees will use their personal equipment (e.g., computer, Wi-Fi, phone) and any church issued portable equipment. Application software may be downloaded from our UUCville Microsoft account.

Costs associated with obtaining and maintaining personal equipment are the responsibility of the employee. If there is equipment that can assist an employee be more productive at an off-site location, the employee should make a request to their supervisor for consideration of reimbursed purchase.

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Teleworking employees are encouraged to maintain a safe off-site workspace including provisions for fire and electrical safety (i.e., functioning smoke alarms, sufficient access to electrical outlets, etc.)

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Any documents created or edited while working from home will be uploaded to the church shared drive.

CONFLICT OF INTEREST/OUTSIDE EMPLOYMENT

Employees shall not engage in any other employment or business activity that is incompatible or in conflict with their duties, functions, or responsibilities as an employee. Activities that may constitute a conflict include use of the Congregation's time, facilities, equipment or supplies, or the use of the title, prestige, or influence of the congregation for private gain or advantage. An employee must obtain the prior approval of their Supervisor/Minister before engaging in any other such employment or activity.

An employee shall not engage in any outside activity which, by its nature, hours, or physical demands, would impair the employee's performance of Congregation duties; reflect negatively on the Congregation; or tend to increase the Congregation's obligations or costs for benefits such as sick leave or long-term disability benefits. Outside employment or activities should not result in outside telephone calls, emails, or other activities while on duty for the congregation.

If the Congregation and the employee disagree that outside employment creates a conflict of interest or the appearance of a conflict of interest, the Congregation retains the right to make the final determination.

EMPLOYMENT OF RELATIVES AND MEMBERS³

Members of an employee's family may be considered for employment; however, relatives may not supervise one another. "Relative" means a spouse, domestic partner, parent, sibling, child, grandparent, grandchild, or person in a close personal relationship with the employee.

As a general policy, employment of members of the congregation will be avoided because a member who becomes staff will necessarily forfeit certain benefits of membership to appropriately perform the staff role. For some positions, hiring a member may add significant

³ **Members as Staff:** There is a great deal of debate in congregational leadership circles about the pitfalls and benefits of hiring members as staff. There clearly are risks associated with hiring members and the member's relationship with their religious community has to change as well. However, in some cases, the benefits of commitment to and knowledge of the congregation associated with membership can outweigh the risks. See this article for a more complete review of the pros and cons of hiring members: <http://dianhotchkiss.com/becoming-staff/>

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enough value to counteract the potential risks associated with employment of a member. Positions open to members of the congregation are so designated by the appropriate governing body.

MEDICAL DOCUMENTATION

From time-to-time, employees may be required, as a condition of employment, to undergo a medical examination or otherwise to provide the Congregation with requested documentation, such as evidence of the existence or duration of medically required absence, ability to return to work, etc.

VEHICLE USAGE AND EXPENSE REIMBURSEMENT

Employees using their own cars for congregation-related business may be paid mileage at the current business rate per mile as established by the Internal Revenue Service. Mileage will be reimbursed monthly upon request by the employee and approval by the Supervisor/Minister. Trips must be authorized by the employee's Supervisor/Minister. Employees must have a current and valid driver's license and proof of insurance. Employees may not take unauthorized passengers on such trips. All tickets for parking and traffic violations are the responsibility of the employee. The employee must pay all fines promptly and will not be reimbursed by the Congregation. The use of hand-held cell phones or texting is strictly forbidden when driving on congregation-related business.

Other approved expenses incurred by an employee on behalf of the Congregation will be reimbursed according to the Congregation's expense reimbursement policy.

SAFETY AND ACCIDENTS

The safety of employees, as well as members and visitors, is of paramount concern. All employees are expected to abide by accepted safety standards and any other congregation policy regarding safety of children and youth, disruptive conduct, or any other safety related policies at all times. They should know the whereabouts of fire extinguishers, first aid kits, and defibrillators.

Any unsafe condition, equipment or practice observed by an employee should be reported immediately to the Supervisor/Minister. All on-the-job accidents or injuries to employees, no matter how minor, should be reported within 24 hours to the Supervisor/Minister, who will then report to the workers compensation insurance carrier. In the event of a fire or other emergency, the fire department and/or other emergency services should be called immediately, and all staff and members of the congregation should leave the premises.

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PERSONAL PROPERTY

The Employer cannot be responsible for damage to or loss of personal property, including loss or damage to vehicles or other property in or on congregation property. Employees should report any lost items to the Supervisor/Minister so that the item can be returned if it is found. If an employee finds an item, it should be immediately turned in to the Supervisor/Minister.

WORKPLACE THREATS AND VIOLENCE

Threats, threatening behavior, or acts of violence against persons by anyone on congregation property will not be tolerated. The possession or use of weapons, firearms, ammunition, etc. is prohibited on the property of the Congregation except for authorized law enforcement or security personnel.

Anyone who verbally or physically threatens another, exhibits threatening behavior, or engages in violent acts on congregation property may be removed and must remain off congregation property pending the outcome of an investigation. If the Congregation determines that a staff member has violated this policy, the Congregation may take appropriate disciplinary action that may include, but is not limited to, suspension and/or termination of employment, and/or legal action as appropriate.

All employees shall inform their Supervisor/Minister of any behavior which they have witnessed or experienced, which they regard as threatening or violent.

INSPECTION RIGHTS

Congregations, like other organizations, are sometimes the victims of theft. The congregation has on its premises storage facilities such as desks, file cabinets, closets, and storage areas for the use of employees. The storage of any unauthorized alcohol, weapons, explosives, or illegal drugs or drug-related paraphernalia is prohibited on congregation premises. Therefore, the Congregation reserves the right to open and inspect any desk, file cabinet, storage closet, or storage area at any time and without prior notice or consent. Employees may not use personal locks on congregation owned desks, cabinets, closets, or storage areas.

MEDIA INQUIRIES

All requests for information on behalf of or regarding the Congregation from newspapers, television and radio media should be directed to the Supervisor/Minister. An appropriate response to a media inquiry would be, "I'm not the best person to answer that question. May I contact the appropriate person and have that individual get back to you?"

PERFORMANCE AND CONDUCT EXPECTATIONS

SUPERVISION AND PERFORMANCE REVIEWS

Supervisors/Ministers assist employees in learning their jobs and identifying priorities and goals. Staff members are evaluated at the end of the 6-month orientation period, and on a regular basis thereafter, reviewing job performance, goals and priorities, assessing needs, and working through challenges. Any employee performance concerns should be discussed with the employee and documented.

To complement ongoing performance feedback, a formal written performance review will be conducted on a yearly basis. The evaluation should include measurable objectives based on the job description for the next year's achievements. The evaluation is to be dated and signed by the supervisor and the employee as an acknowledgment that the employee has read it – not necessarily as a sign of agreement, and kept in the employee's file. The employee has the right to add any positive or negative comments he or she may wish concerning the report's contents, fairness, accuracy, etc. Such comments are also to be signed by the employee and supervisor. This is also an opportunity for the employee and supervisor to review the job description and offer suggestions for change as needed. The conduct and results of the performance evaluation are reported to the Personnel Committee, the Lead Minister, and the President of the Board, as appropriate.

DIFFICULTIES ON THE JOB

In every organization, there are situations where an employee's performance does not measure up to the standards of the job established by the Church Congregation, or where they do not conform to work or conduct expectations. In such cases, the Congregation will strive to help employees succeed in their work. However, continued employment depends on the Congregation's needs and the employee's ability to satisfy performance and conduct standards.

We hope problems will be resolved at an early stage with open communication between the employee and the Supervisor/Minister. When improvements are necessary in the conduct or performance of an employee, the Congregation will attempt to give the employee written advance notice of the problem and that their job is in jeopardy if satisfactory improvement is not made. However, because of the circumstances or the nature and seriousness of the conduct or performance deficiencies involved, the Minister or Board Chair/President may immediately terminate an employee's employment without prior notice.

STANDARDS OF CONDUCT

The Congregation expects that all employees will conduct themselves in a manner consistent with the highest standards of professional conduct and that is conducive to creating a

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harmonious and pleasant work environment. This includes courtesy, respect, and working collaboratively and cooperatively, demonstrating the characteristics of high performing team members. As a staff of professionals in whom trust and power have been placed, all staff are called to be faithful both morally and legally to upholding professional relationships. Staff must never abuse the authority of their position by manipulating others to satisfy personal needs or engage in any exploitative relationship that abuses the power and damages the trust that has been placed in a staff member.

The Congregation seeks to provide the highest quality of service and support to its members. Thus, poor work habits, such as careless work, failure to complete assignments on time, or a failure to follow instructions, are unacceptable.

Conduct that does not meet the Congregation's standards, such as violations of Congregation policies, a lack of respect or courtesy to a fellow employee or member, harassment, disruptive or disorderly conduct, violence, etc., will not be tolerated and will be grounds for immediate disciplinary action and may result in termination of employment. In addition, any breach of trust or conduct which shows a serious lack of dependability or good judgment, such as theft, falsification of Congregation records, destruction of Congregation property, conflict of interest, insubordination, etc., may be grounds for immediate discipline, up to and including termination from employment.

Disciplinary Action

Should action become necessary for the purpose of improving undesirable behavior and preventing a recurrence of that behavior the following steps will generally be followed to ensure that Congregation's rules and policies are enforced fairly and consistently. The Congregation reserves the right to impose discipline not in accordance with this policy if it determines such discipline is necessary.

- *Step 1 - Verbal Warning.* The supervisor will discuss with the employee the problem that has occurred and the possibility of corrective action if the problem continues. This warning needs to be documented in the personnel file.
- *Step 2 - Written Warning.* The supervisor will review the facts of the case with the employee and attempt to explain what was done wrong and what could have been done. The employee will be told that further corrective action will be considered if another violation occurs. This warning needs to be documented in the personnel file.
- *Step 3 - Discharge of Employee from the Church.* The discharge of an employee for repeated minor violations generally should be preceded by verbal and written warnings. However, at management discretion, employees may be separated from the Church without prior discipline. Nothing in this policy provides any contractual rights regarding employee discipline or counseling, and this policy in no way shall be read as modifying the at-will employment relationship between the Church and its employees.

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SEPARATION PAY

If an employee's position is terminated for reasons unrelated to work performance or employee conduct, the employee is eligible for 2 weeks of severance pay, calculated as the regularly scheduled hours x the hourly pay rate ~~for non-exempt hourly employees~~. Accrued, unused vacation will be paid.

If employment is ended for poor performance the employee will be paid 2 weeks of severance pay, calculated in the same manner. If the employee is dismissed for serious misconduct, as described under the Standards of Conduct, no severance is paid, and all benefits cease at the time of dismissal. Accrued, unused vacation will be paid.

RESIGNATION/RETIREMENT

Resignations and retirements are voluntary terminations of employment initiated by the employee. Employees resigning from the Congregation are requested to provide at least one month's notice to allow for adequate planning and a smooth transition without undue strain on other staff. If covered by health benefits, resigning staff members may be eligible to continue their health insurance under the provisions of COBRA (Consolidated Budget Reconciliation Act of 1985). <https://www.uua.org/finance/compensation/health/cobra>. Accrued, but unused vacation time is paid at the end of employment. Sick leave and personal time are not subject to payment at the end of employment.

BENEFITS

TIME OFF POLICIES

HOLIDAYS

The following are holidays for which an employee is paid:

New Year's Day
Martin Luther King Jr. Day
Memorial Day
Juneteenth
Fourth of July
Labor Day
Indigenous Peoples' Day
Veterans' Day
Thanksgiving Day and the day after
Christmas Day and the day before or after
New Year's Eve

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If a paid holiday falls on a Saturday or Sunday, the employee may take off the following Monday, or another day of their choosing within six weeks of the specified holiday by prior arrangement with their supervisor.

Employees who are regularly scheduled to work at least 20 hours or more per week are eligible for holiday pay if they would normally be scheduled to work that day. Eligible part-time employees only receive holiday pay if they are scheduled to work on a holiday and are paid for the number of hours they are normally scheduled to work that day. If eligible employees are required to work on a holiday, they may take compensatory time off within six weeks, negotiated with their supervisor.

If a paid holiday falls on a Saturday or Sunday, the employee may take off the following Monday, or another work day of their choosing within six weeks of the specified holiday by prior arrangement with their supervisor.

The following are holidays for which an eligible employee may be paid:

- New Year's Day
- Martin Luther King Jr. Day
- Memorial Day
- Juneteenth
- Fourth of July
- Labor Day
- Indigenous Peoples' Day
- Veterans' Day
- Thanksgiving Day and the day after
- Christmas Day and the day before or after
- New Year's Eve

VACATION

The Congregation grants paid vacation to regular employees scheduled to work at least 10 hours per week at their regular rate of pay based on their length of service with the Congregation according to the schedule below:

Length of Service	Annual Amount of Vacation
10-2 years	2 weeks per year

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3-5 years	3 weeks per year
6 or more years	4 weeks per year

For part time employees a week of annual leave shall be equivalent to the number of hours in the employee's normal work week. Employees who work fewer than 12 months per year shall accrue pro-rated annual leave.

Vacation accrues each pay period and employees may not use more than the amount accrued without approval of the Supervisor, DAFQM, or Minister. Increases in vacation accrual rate will be made on the first day of the month following the anniversary date of the year in which an employee completes their 2nd, or 5th year of employment. Although paid vacation hours will be accrued from the first day of employment, vacation time may not be used until the employee has completed at least six months of employment.

Vacation time must be requested in advance and can only be taken with the approval of the Supervisor, DAFQM, or Minister. In the event of conflicting vacation requests, vacation generally will be granted in the order the requests are received, in accordance with length of service and consistent with workload requirements.

Employees may accrue no more than 4 weeks of vacation time and may carry over from one year to the next no more than 2 weeks of the employee's annual accrual amount. Upon termination, employees will be paid for accrued, but unused, vacation time.

SICK LEAVE

All employees scheduled to work at least 10 hours a week are eligible for Sick Leave. Full time employees (>35 hours per week) are credited with 10 days of Sick Leave for at the beginning of the fiscal year. Part time employees will have their sick leave hours prorated based upon the number of hours scheduled to work. Up to 10 days of accrued sick leave may be carried forward each year, but in no case may the balance exceed 20 days. Upon dismissal, employees have no right to compensation will not be compensated for any accrued but unused sick leave.

Sick leave may be used in the event the employee is unable to work due to the employee's own or an immediate family member's illness, injury or other medical condition. While employees are encouraged to schedule appointments outside of work time as much as possible, sick leave may be used for routine dental or medical appointments for the employee or for the employee's child, spouse, parent or parent of spouse.

Employees must notify their Supervisor, DAFQM, or Minister before their starting time if they are ill and unable to come to work. Employees may be required to provide a physician's statement regarding their medical condition.

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PERSONAL DAYS

Employees scheduled to work at least 10 hours per week are credited with Personal Leave at the beginning of each fiscal year. One hour of Personal Leave annually is granted for each hour scheduled to work weekly up to 40 hours. Personal Leave is not an entitlement; it is available to employees only when the reason justifies its use. Employees are expected to take care of their personal business on their own time whenever possible. Employees may request Personal Leave for critical personal, house/apartment, and family matters. Personal Leave must be approved in advance by the employee's Supervisor, DAFQM, or Minister. Unused Personal Leave does not carryover at the end of the year and is not paid out at termination of employment.

FUNERAL OR BEREAVEMENT LEAVE

A regular employee scheduled to work at least 10 hours per week will be granted up to 10 days of consecutive work days for bereavement leave to attend to arrangements and to take care of matters attendant to the death in the event of a death of an immediate family member, or up to 5 work days for the death of a member of the extended family. Additional time may be requested from and requires the approval of the employee's Supervisor, DAFQM, or Minister.

JURY DUTY

The Congregation recognizes jury duty as a civic and community obligation and duty of a citizen. While you are serving on a jury, you will receive your regular paycheck with no loss of regular pay for up to 30 days as long as you provide your Supervisor, DAFQM, or Minister with copies of court documents affirming the facts concerning your service on a jury. If you receive pay from the court, you will be required to advise your Supervisor, DAFQM, or Minister and arrange to turn the amount you receive over to the Congregation.

You are expected to keep your Supervisor, DAFQM, or Minister informed of your service as a juror so plans can be made to provide continued coverage of your position during your absence. On any day or half-day that you are not required to serve, you are expected to return to work.

LEAVES OF ABSENCE

From time to time, employees may need to have time away from work in order to address certain urgent issues. During such leaves, an employee may use their accrued sick/vacation and personal time and any applicable insurance coverage. When possible, such leaves must be requested in advance in writing and require the approval of the employee's Supervisor, DAFQM, or Minister. The exact nature of the leave and its anticipated length must be included

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in the written request. Employees are expected to return to work upon the expiration of the leave as granted. If prevented from returning as expected, the employee must immediately notify their Supervisor, **DAFOM**, or Minister.

Any replacement employee assigned or rehired to perform duties of the employee on leave shall be regarded as temporary during the period within which the employee is on leave.

FAMILY AND MEDICAL LEAVE (FMLA)

Consistent with UU Values, the Congregation voluntarily provides certain aspects of the Family Medical Leave Act ("FMLA"), which allows an employee after 12 months of employment to take up to 12 weeks of unpaid leave due to the employee's own serious health condition, or to care for a family member (child, spouse, or parent) with a serious health condition. Up to the conclusion of this leave period, an employee generally has the right to return to the same position. This leave may be taken all at once or intermittently, depending on the circumstances. Medical certification is required.

All employees who take family leave must give thirty days' notice, or in case of unforeseen circumstances, as much notice as possible to their Supervisor, **DAFOM**, or Minister. Employees who take family leave must first use accrued vacation and sick time, which is counted as part of the family leave. All benefits continue as usual during paid periods of family leave covered under sick leave, vacation leave, as discussed elsewhere in the Manual. During unpaid periods of leave, no time off with pay benefits will accrue and no contributions will be made to any retirement or insurance plans. The employee is responsible for paying the entire monthly premiums for health, dental, life, and long-term disability insurance coverages. FMLA leave is limited to a total of 12 weeks in a 12-month period, defined as 12 months from the first time you take leave.

PARENTAL LEAVE

After 12 months, employees who work 20 or more hours per week, and who become natural or adoptive parents are eligible for up to 12 weeks of paid parental leave. Parental leave must begin within 3 months of the birth or adoption. The rate of pay for weeks of paid parental leave is based on wages for the employee's regularly-scheduled workweek. Rather than taking twelve consecutive weeks of leave, the equivalent number of days may be spread out over up to a year, at the discretion of the Supervisor, **DAFOM**, or Minister. Such intermittent parental leave must be used within one year of birth, placement, or whenever the leave begins, whichever is first. Parental Leave benefits apply only to adoptions in which the child is new to the parent(s). If two parents of the same child/children are employed at UUCville, only one of them may take paid leave at a time.

Employees who know they will be taking Parental Leave are asked to give their Supervisor, **DAFOM**, or Minister as much notice as possible, but at least 30 days' notice of the anticipated

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departure date and notice of intent to return to work.

MILITARY LEAVE

Employees who are members of the uniformed services of the United States (including the National Guard or other reserve unit) will be granted paid and unpaid leaves of absence in accordance with state or federal law to perform military duties on a voluntary or involuntary basis. Requests for military leave of absence must be made in writing and should include verification of the duty call from military authority, the date the leave is to commence, and the expected date of return.

Employees may choose to use any accumulated vacation time or professional development time for all or part of the period of military service. Leaves of absence in excess of any available vacation or professional development time will be without pay. In accordance with applicable law, eligible employees will be reinstated to the same job upon returning from an authorized military leave of absence.

SABBATICAL LEAVE

The Congregation believes that employees in certain positions benefit from time spent in study, reflection, spiritual renewal, continuing education, or community service. This program is a privilege applicable to only certain positions, is completely discretionary, and may be suspended, terminated, or altered by the Board at any time. Sabbaticals are negotiated with the Minister and Chair/President of the Board.

INSURANCE AND RETIREMENT EMPLOYEE BENEFITS

The benefits outlined in this Manual represent significant additional compensation to eligible employees. Outlined below is a brief summary of the types of employee benefits currently available through the Congregation. These benefits are subject to change at any time at the discretion of Congregation. In the event of any discrepancy between the benefits outlined below and the Summary Plan Description ("SPD") or Plan documents, those documents will govern. Any questions about employee benefits should be directed to the [GAF-QM](#) or Minister.

HEALTH INSURANCE BENEFITS

Employees who are expected to work at least 750 hours per year may enroll in the group health insurance plan sponsored by the congregation. The Congregation currently pays 80% of the premium for full-time employees for the standard PPO plan offered by the UUA. Part-time staff working 750 hours or more receive a pro-rated payment of the premium toward coverage of health insurance benefits. Eligible employee dependents may also be enrolled, and the Employer

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pays 50% of the additional premium for dependents, again pro-rated for part-time staff according to the following schedule:

1820 hours per year (35 per week) or more	80% of employee/50% of dependent premium
1560 - 1819 hours per year (30 - 34 per week)	65% of employee/40% of dependent premium
1040 - 1559 hours per year (20 - 29 per week)	50% of employee/30% of dependent premium
750 - 1039 hours per year (14-15, 19 per week)	40% of employee/25% of dependent premium

Employees will be required to make their required contributions by payroll deduction or timely payment as appropriate. Consistent with federal law, if an employee has health insurance through another qualified group plan (i.e., spouse's employer plan or other part-time position), the congregation will reimburse the incremental cost of the employee's coverage up to the value of the health benefit the employee qualifies for in the above chart. The reimbursed amount is calculated as the difference between the cost of individual coverage and the cost of employee + spouse coverage in the other plan. The employee is responsible for providing documentation of insurance costs to the DAF.

GROUP DENTAL

Employees who are expected to work at least 750 hours per year may also enroll in group dental insurance. The congregation pays the premium cost for dental coverage according to the same schedule as health insurance (see above schedule). Employees will be required to make their required contributions by payroll deduction or timely payment as appropriate.

TERM LIFE, AND LONG-TERM DISABILITY INSURANCE

Employees who are expected to work 750 hours per year are ~~enrolled-eligible to enroll~~ in term life insurance and long-term disability insurance through the group plan sponsored by the UUA. The congregation pays 100% of the cost of Long-term Disability insurance and term life insurance. There is no Open Enrollment Period for either Life or LTD, so it is important that staff is enrolled in these benefits within 60 days of their first eligibility. Late enrollment can be complicated, and will require medical evidence of insurability, which can be difficult to meet.

Employees who did not apply for LTD and/or Life/AD&D coverage during their first 60 (sixty) calendar days from date of hire/eligibility may contact insuranceplans@uua.org to inquire about submitting evidence of insurability for underwriting approval.

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WORKERS' COMPENSATION INSURANCE

The Congregation carries workers' compensation insurance that pays for certain medical expenses and provides partial income protection in the event of illness or injury arising out of or in the course of employment.

All on-the-job injuries or illnesses, regardless of severity, should be reported immediately to the employee's Supervisor, [DAFQM](#), or Minister. Employees may be required to provide a written report on the illness or accident and a physician's statement in order to receive worker's compensation benefits, or to return to work.

RETIREMENT BENEFITS

Our Congregation has adopted the Unitarian Universalist Organizations Retirement Plan (UUORP), [Empower](#). The plan is an IRS qualified, defined contribution, 401(a)/(k) multiple employer, Church retirement plan designed to help ensure employees of UUA-related organizations have an opportunity to accumulate savings for their retirement years. Every employee has the option to enroll and authorize elective contributions (pre-tax salary reduction contributions) immediately upon employment, irrespective of hours worked or scheduled.

In addition, in keeping with the Employer's Participation Agreement on file with the UUA Office of Church Staff Finances our Congregation contributes 10 percent of the employee's gross wages for each of our employees who have met the Plan's qualifications.

To be eligible for Employer contributions, the employee [must be 18 years old or older, and must satisfy the Plan's Year of Eligibility Service provision: an individual must have a\) worked a minimum of 1,000 hours during a twelve \(12\) consecutive month period defined in the Plan, or b\) have successfully completed a UU Ministerial Internship, or c\) be recognized by the Religious Education Credentialing Committee \(RECC\) as a Credentialed Religious Educator or d\) be recognized by the Music Leadership Certification Committee \(MLCC\) as a Certified Music Leader or e\) have previously satisfied the Year of Eligibility Service provision at another UU participating employer.](#)

If an employee is employed at more than one participating UU congregation, concurrently or consecutively, their hours of service must be combined to make the initial determination of eligibility to receive Employer's contributions.

Per the governing Plan's provisions, employees who previously received Employer contributions at another UU participating congregation or employer are immediately eligible for Employer contributions at our congregation.

In addition, all W2 employees, age 18 or older, can authorize elective contributions via pre-income-tax payroll deduction even if they do not meet the Plan's criteria for employer contributions. Again, every employee is empowered to enroll upon hire – or anytime thereafter – in order to reduce current taxable income and save toward retirement!

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Employees may also roll eligible retirement savings from another account into the Plan. The Congregation provides an enrollment form, a description of the plan, including investment options, to the employee at the start of employment. Each employee should review this material carefully and discuss any questions they may have with their Supervisor, **DAFQM**, or Minister, with the Retirement Plan staff at the UUA, and/or with a trusted personal financial advisor.

When an employee incurs severance from employment, they are ineligible to make or receive contributions.

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Enclosure 2: Description of Benefits and Other Negotiated Items

1. Pension:

According to the 2014 Restated UUA Retirement Plan, you are eligible for employer retirement contributions once you have attained age 18 and have initially worked for a participating Employer for a consecutive 12-month period during which you completed at least 1,000 hours of service. After you have qualified for employer retirement contributions, you will receive employer retirement contributions, even if you work less than 1,000 hours in subsequent years or if you go to work for another participating employer. UUCville will contribute 10% of your salary as the employer contribution to the Restated UUA Retirement Plan. Under this plan, you may make voluntary tax-deferred employee contributions and are encouraged to do so. (Reference: UUA Organizations Retirement Plan, As Amended and Restated Effective January 1, 2014.)

2. Health Care:

Employees who qualify under UUA medical or dental insurance plans may elect to participate in those plans. Employees who work a minimum of 750 hours in a calendar year qualify under the current UUA medical and dental plans. Whenever possible, UUCville will follow the UUA Fair Compensation Guidelines and apply those guidelines equitably among staff. Those guidelines currently call for 80% of the employee premium and 50% of dependent premium to be covered by the congregation. The employer share shall be paid either to the provider or to the employee on proof of coverage. Changes in health insurance participation can only be made in accordance with the terms of the health insurance provider. Currently enrollment must be elected within 30 days of employment for Health insurance and 60 days for Dental insurance. See below for specifics:

a. Medical Insurances:

For qualified employees, UUCville will pay an employer share of the cost of the UUA's silver plan premiums, which is defined as up to 80% of the cost of the employee only and an additional 50% of the dependent premium of the UUA's silver plan premiums for full-time staff and a comparable pro-rata share for part-time employees, based on the number of hours worked. For three-quarters (3/4) time employees, the employer share percentage is 60% of the cost of UUA's silver plan for the employee and 37.5% of the dependent premium. If an employee chooses the bronze plan, then UUCville will pay at the silver plan rate. If an employee chooses the gold plan, UUCville will pay only the requisite percentage of the silver plan and the employee would pay the difference in the cost between the gold and silver plan. If an employee has access to a group insurance plan available outside of UUCville and elects to use that insurance, UUCville will pay to the employee the employer share upon proof of coverage. UUA insurance rates can be found at: <https://www.uua.org/finance/compensation/health>

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b. Dental Insurance:

UUCville will pay 80% of the employee-only annual premium cost for the UUA dental insurance for the employee, and 50% of the UUA dependent annual premium cost. UUA dental insurance information can be found at <https://www.uua.org/finance/compensation/group/dental>

3. Life Insurance:

UUCville will pay 100% of the annual premium cost for the UUA life insurance policy for the employee.

3. Long Term Disability:

UUCville will pay 100% of the annual premium cost for the UUA long term disability policy for the employee.

4. Annual Leave:

You qualify to accumulate annual leave from your first day of employment. As a three-quarters time employee, you will accrue annual leave equivalent to the number of hours in your normal workweek. Specifically, you will accrue 60 hours of paid annual leave (30 hours/week x 2) per year for the first two years of employment and with longer employment at UUCville, you will accrue more leave per year, on the schedule set forth in the Manual. Although paid annual leave for qualifying employees will be accrued from the first day of employment, annual leave may not be used until the employee has completed at least six months of employment. Please review the additional details on annual leave policy in the Manual. (Reference: UUCville Personnel Policy Manual, article XIV, Annual Leave)

5. Professional Expenses:

Funds to support professional development activities will be negotiated annually, subject to availability of funds, with the goal of 10% of salary as the UUA recommended amount.

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ACKNOWLEDGEMENT OF RECEIPT

I acknowledge that I have received a copy of the UUCville Personnel Policy Manual. I understand that it is my responsibility to review the Manual and to familiarize myself with the policies and procedures contained in the Manual. I understand that the Manual is not a contract of employment and that I am employed at-will and either I or the Congregation may terminate my employment at any time, with or without cause, and with or without notice.

Signature of Employee

Date

Printed Name of Employee

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Newsletter about the Floors:

On May 13, 2025, at 3:48 PM, Elizabeth Breeden <brs@cstone.net> wrote:

Social Hall Floor

The tile floors in the back half of the church have been in need of replacement for some time. About three or four years ago we noticed a large crack in the floor of the social hall and in the tiles around the vents. For more than a year the tiles in the Social Hall and Office Hall have been popping up. The cracked and popping tiles are a safety hazard and clear evidence of old age. The Buildings Committee believes that the larger cracks are a result of an earthquake that happened several years ago. We obtained a report from a structural engineer that assured us that the floor is sound. All the contractors, who have given estimates, recommend removing the existing tile, skim-coating the entire area and filling in the cracks as needed before re-tiling.

Over the last 6 months, the Building Committee (Elizabeth Breeden, Lorie Craddock, Jude Bias, Beverly Gorham, Kim Grover) and Steve Rogers (Facilities Manager) have reviewed contracts and specifications with several contractors for the repair and resurfacing of the Social Hall, Office Hall, Ramp Hall, and Mailroom floors. We recommend using a VCT tile, similar to what we have now, and that all of the floors be done at the same time for the least disruption and greatest cost savings. We plan to accept the bid from the Ceiling and Floor Shop with a quote of \$22,817. We are making every effort to have the work done (it takes about 2 weeks) in late July or early August, to lessen the impact of the loss of the social hall for use by the congregation. In addition, a few weeks after the floor is installed, we will need to have it sealed and waxed. (\$1650) The total cost of the project is estimated at \$25,000, including a small contingency. We had plans for a special fund raising, but just last week, we were notified that Satyendra Huja, in his will, donated most of the money to cover the cost of this installation. We are exceedingly grateful that this donation will let us keep our facility in good repair.

2025 Annual Report from the Glenn Short Trust Committee

During the 2024/25 fiscal year the foyer and Edgewood Lane hallway including the stairs to the second floor were painted and the roof leak was sealed. The Rugby Road doors were stripped, painted and repaired. The Chapin Garden door was prepped and painted. We sealed the new tile floors in the Edgewood Lane entrance and foyer. We have ordered wood doors and hardware to replace the present Edgewood Lane doors. We plan to use the old doors to replace the parlor doors. We have arranged for the new Edgewood Lane doors to be stained and finished and then installed when they arrive. We plan to replace the outside locks for the church building and to have the outside of the Parlor windows painted as soon as the doors are installed.

Commonwealth has paid the court ordered \$32,000 to reimburse us for the doors which we paid for and they did not deliver. We will have a total of \$24,647.54 in our account when the last Commonwealth payment of \$2000 is transferred to our account. We hope to spend it this summer, close the account and retire this committee this fall.

Sally Taylor, Chair Glenn Short Trust Committee

2025 Report on the Glenn Short Fund

Starting fund: (opened 8/12/19)

\$287,970.00

Beck/Cohen (new HVAC units)

85,202.00

United Painting Plus (exterior painting)

15,100.00

Painting metal roof 1,200.00

Audio Visual Services (new equipment and labor costs) 5,702.00

Commonwealth Glass (CNW Company LLC) 43,699.00

- Includes playground door
- 3 interior hexagonal storm windows
- Sanctuary storm windows
- Storm windows for comfort room & balcony stairway window

(Edgewood Lane door replacement : not done

Rugby Road/Remembrance Garden doors: not done)

Whitley Services (gutters and downspouts) 14,957.00

Whitely Services (gutter guards) 3864.00

United Painting Plus (interior painting) Total: 18,300 .00

- Includes sealing and painting windows	3500.00
- Church parlor	
2500.00	
- Sanctuary including ceiling	
10,100.00	
- Washing interior of windows	
500.00	
Washing exterior of windows	
800.00	
Painting pew ends	
900.00	
Roto-Rooter	
592.48	
United Painting Plus (church parlor flooring installation)	1300.00
Purchase of parlor flooring	
2565.48	
Purchase of the attic insulation	537.00
Purchase of the curtain materials and rods	671.11
Removal of baseboard heaters	432.00
Installation of two electrical circuits for sanctuary	1,209.40
Shelving for boiler/history room	336.94
More Shelving for the boiler room	168.47
Sewing parlor curtains-Robyn Fogler	400.00
Removal of the Boiler by CII	4,320.00
Installation of 50 gallon hot water heater and installation of flue	7222.61
Construction of platform to fill boiler space	178.23
Replace parlor clock	30.00
Dehumidifier for boiler/History room & Light/fan	448.66
Heater for boiler/History room	
80.64	
Cortec vinyl flooring for sanctuary	12,949.00
Carpet for classrooms, music office, comfort room, landings	5056 + 612

Removal of columns-Advantage Handyman	210.00
Rubber feet for pews	315.90
Flooring for Mural Room (Lowe's)	1375.48
Installation of flooring for Mural Room	775.00
Tools for renovation of History Room	39.00
Stripping the wax from areas to be tiled	350.00
Replacing altar area carpeting	1205.00
Balcony carpeting 2497.00	
Replacing tile	3240.00
Remembrance Garden fee for Glenn Short	500.00
Fire extinguisher for History Room	
LED lights for Parlor (donated)	0.0
Plaque for Sanctuary 25.00	
Waxing and cleaning floor 850.00	
Repairing the Handicap Ramp	300.00
Slate Roof Repair-Whitley 3620	
Whitley-2 additional downspots	2766
Reimbursement of Church for various projects	2300.38
Painting foyer, Edgewood Lane hallway, stairs	13000.00
CAT 6 Cable 609.00	
50 foot extension ladder 13265.75	
Strip Rugby Road doors Steven Banks	3300.00
Paint Rugby Road doors +150.00	771.72
Paint Chapin Garden door exterior (Advantage),	564.00

rehang and repair Rugby doors	1684.23
Legal fees for lawsuit 2164.00	
Roof repairs, Whitley 1422.65	
Edgewood Lane door hardware	4849.88
Edgewood Lane doors, Gaston and Wyatt	4362.24 + ??
Seal foyer/Edgewood Entrance flooring	1100.00
Remaining Funds	22,647.54

Approved and not yet done:

- Paint exterior parlor windows (Advantage)
- Final payment for Edgewood Lane doors (Gaston and Wyatt)
- Rekey outside doors
- Stain and finish Edgewood Lane doors (Advantage)
- Install Edgewood Lane doors (Advantage)
- Move present Edgewood Lane doors to parlor entrance (Advantage)

Suggested but not approved projects:

- Storm door for Chapin Garden door
- Camera and microphones for sanctuary
- Improve WiFi system to better support Zoom
- Loop Hearing system for sanctuary

